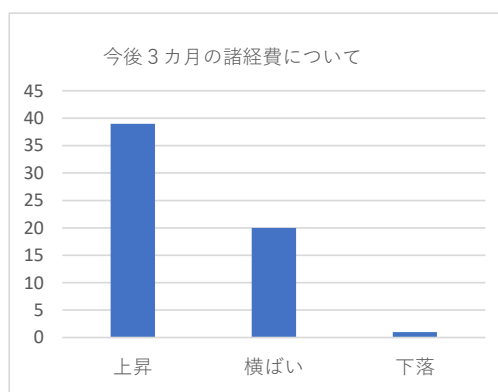
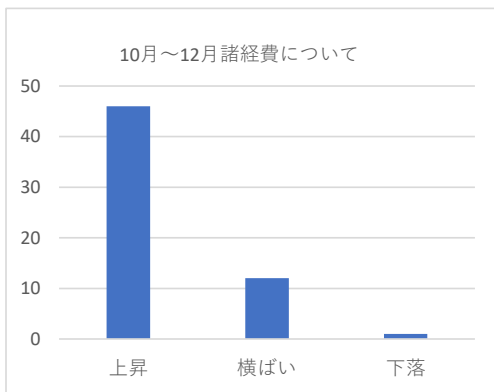
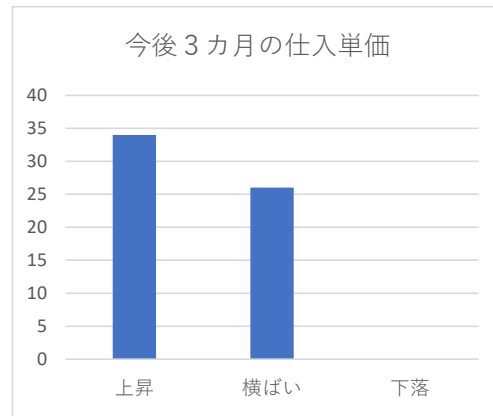
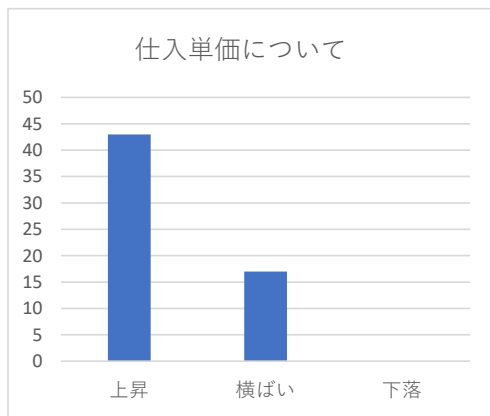
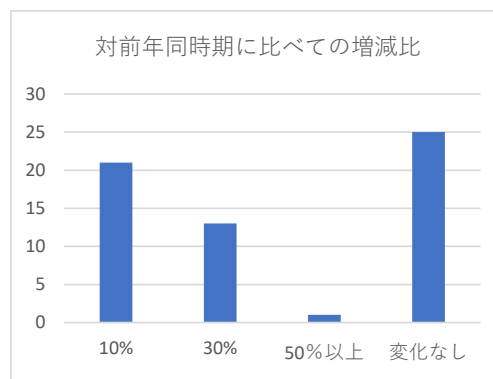
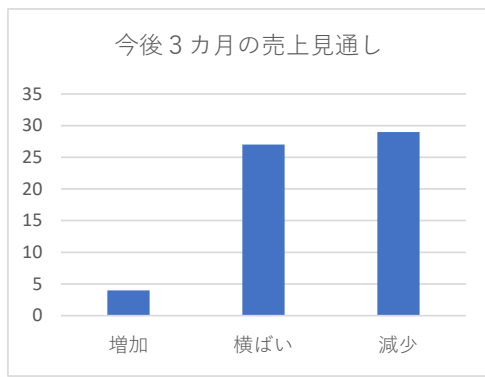
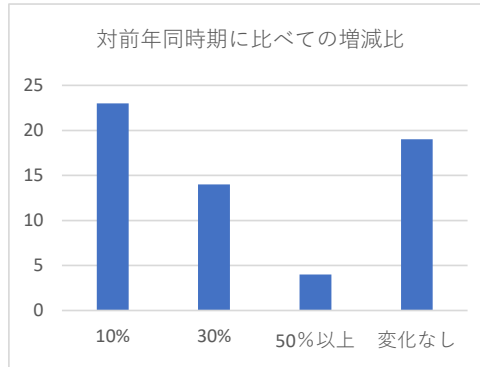
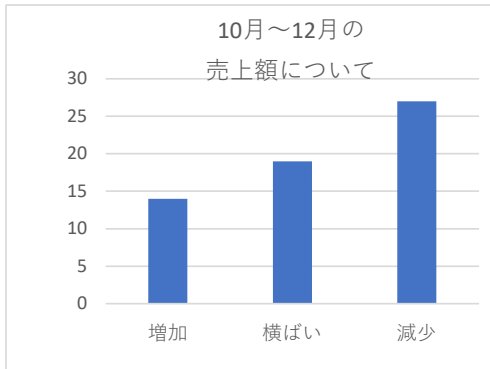


令和5年度 景気動向調査結果（全体）

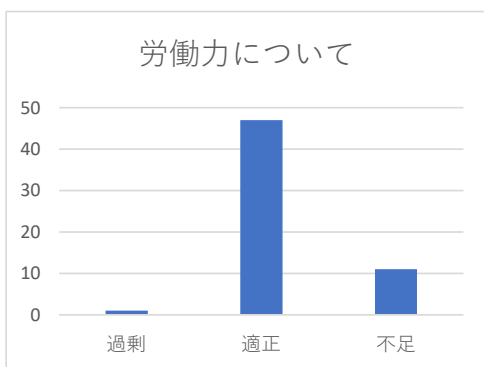
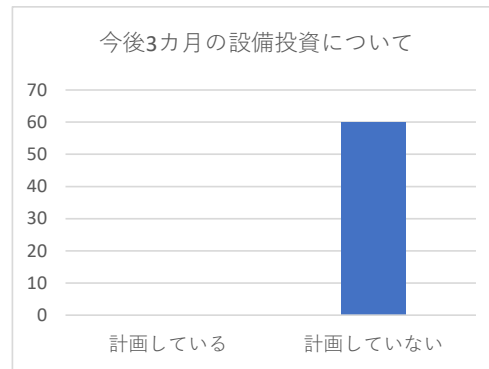
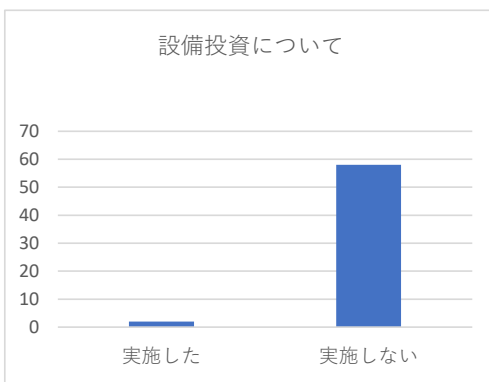
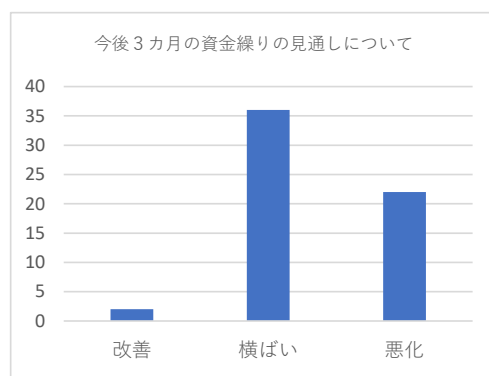
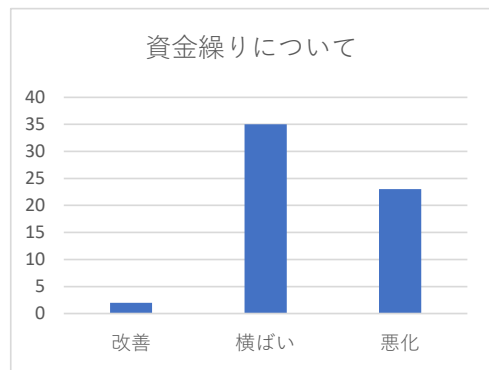
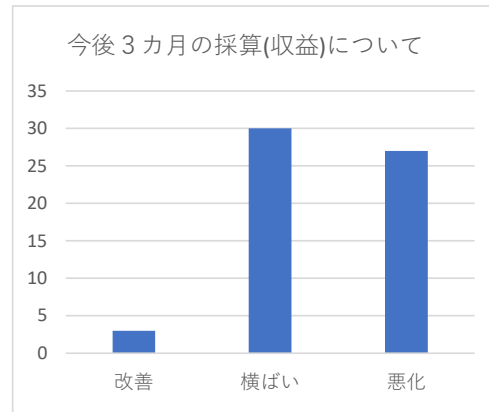
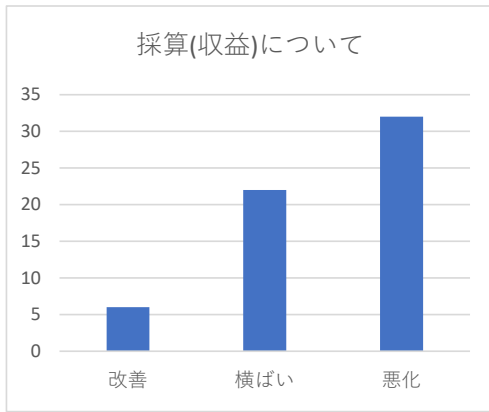
実施時期 令和6年1月 15日～ 30日

調査方法 職員によるヒアリング調査

対象者数 60者 回答数 60者



(全体)



#### 経営課題

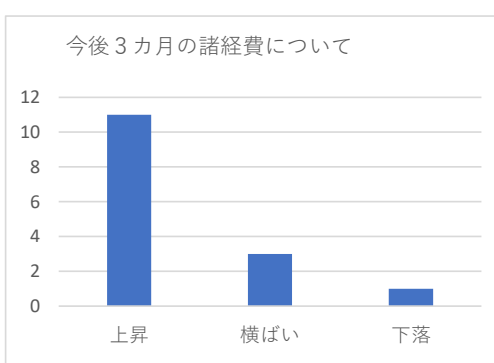
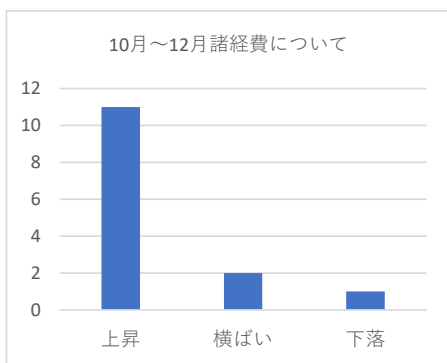
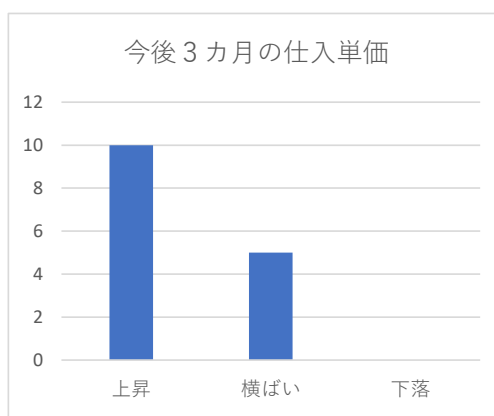
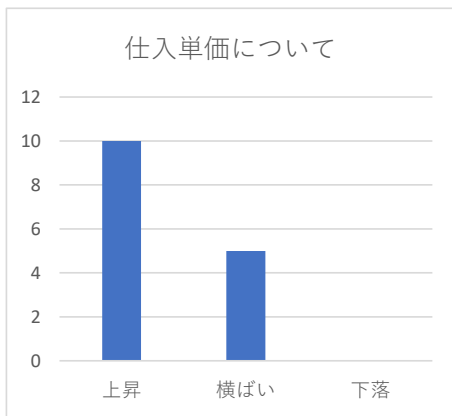
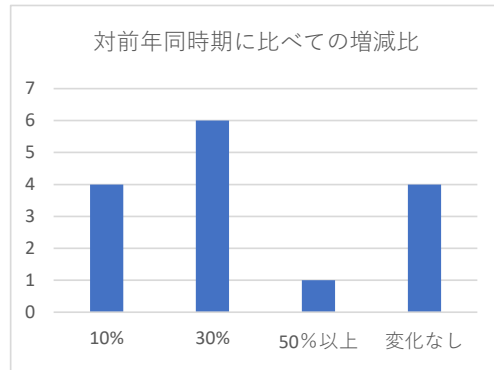
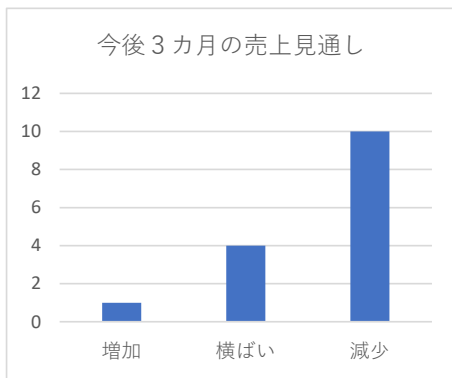
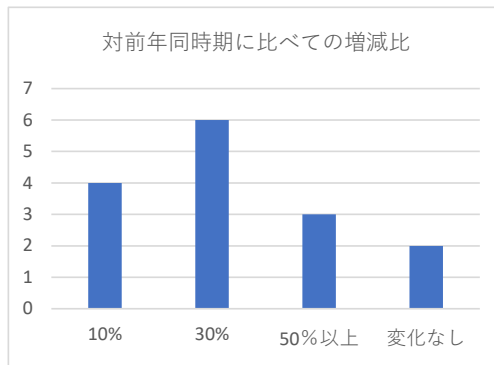
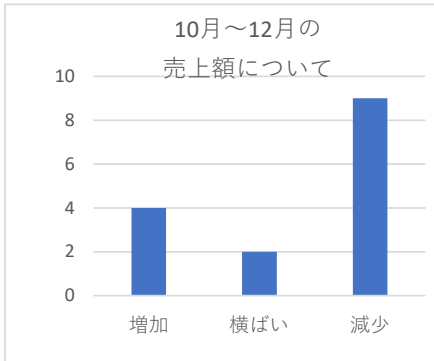
1.需要の低迷	21
2.販売価格の低下	1
3.原材料の高騰	33
4.人件費の増加	2
5.取引条件の悪化	2
6.同業者との競争激化	7
7.人材確保難	4
8.経営者の高齢化	26
9.後継者難	16

令和5年度 景気動向調査結果（建設業）

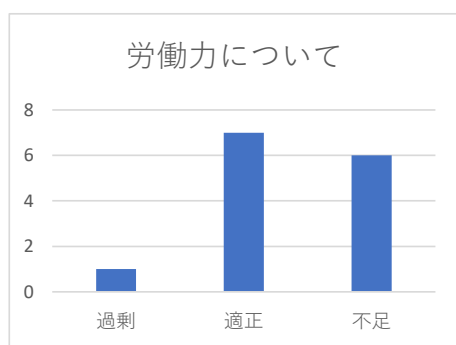
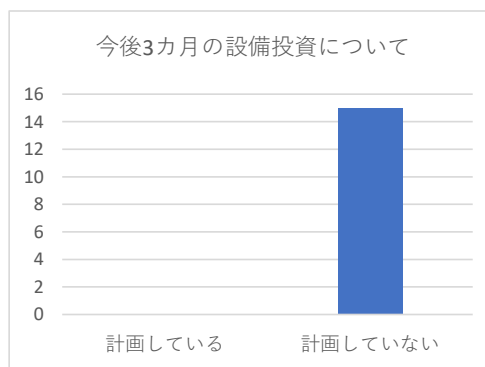
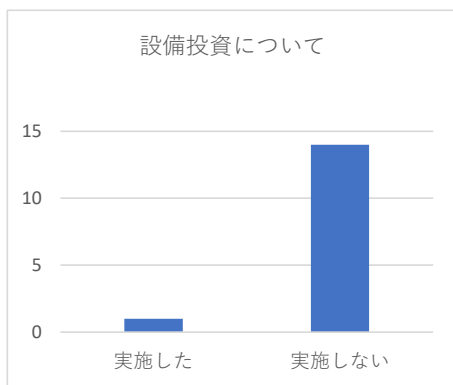
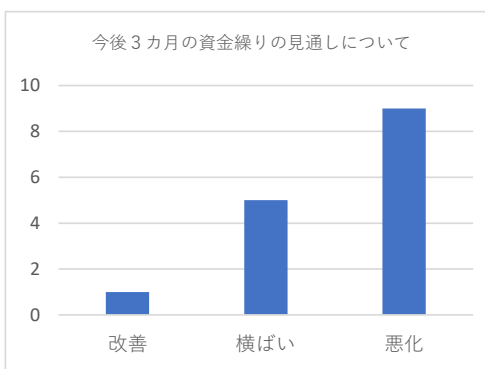
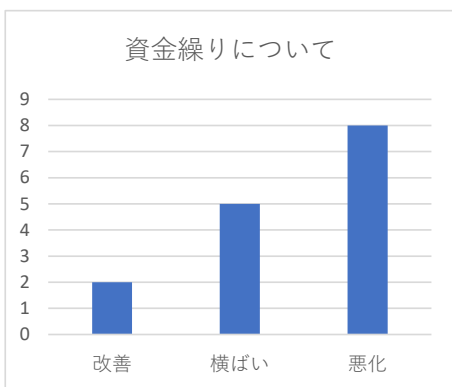
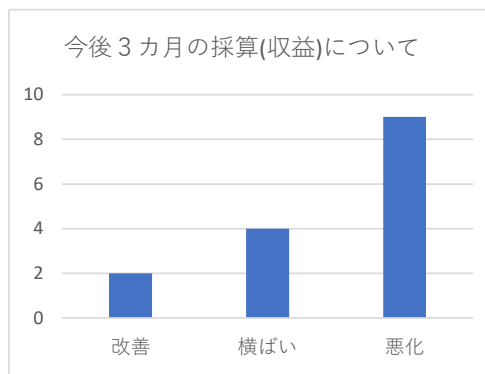
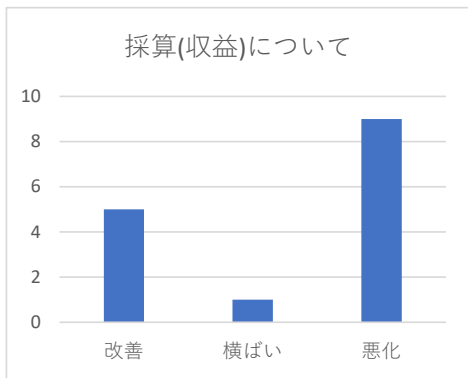
実施時期 令和6年 1月 15日～ 30日

調査方法 職員によるヒアリング調査

回答数 15者



(建設業)



経営課題

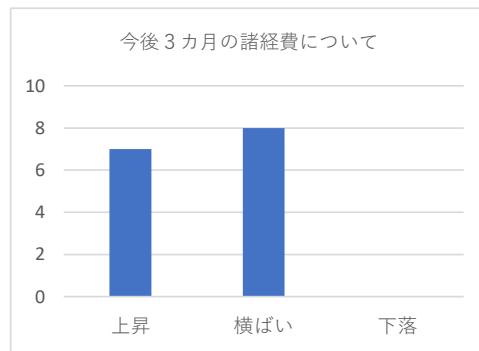
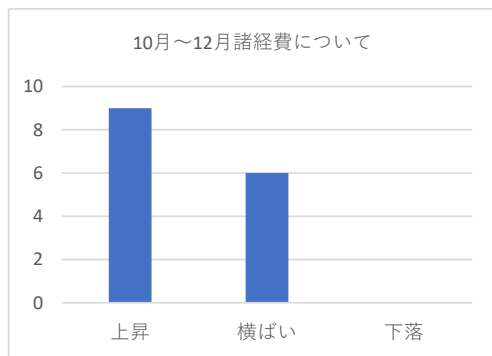
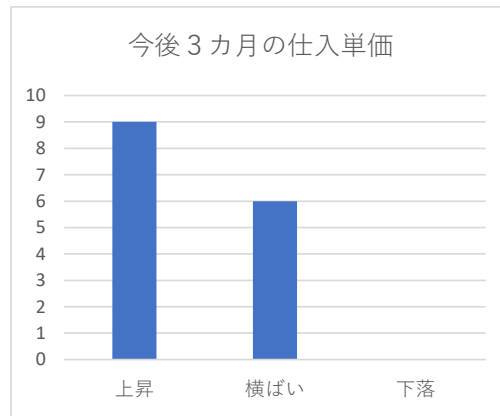
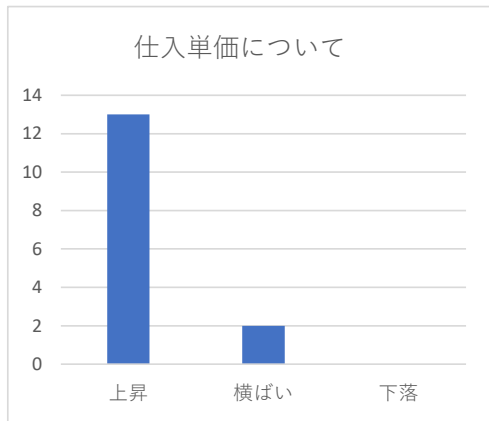
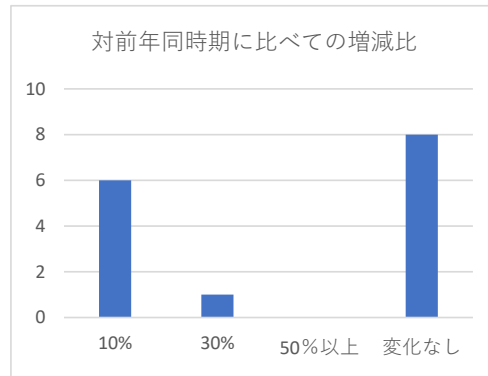
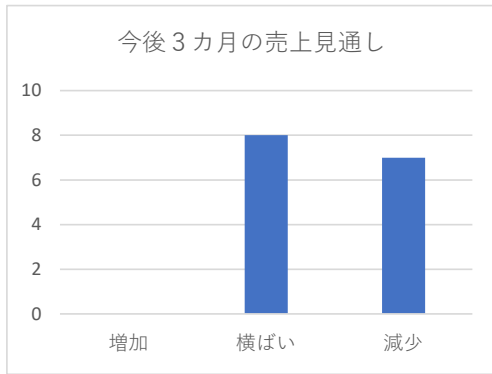
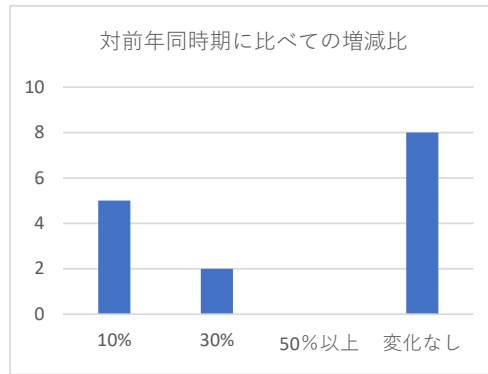
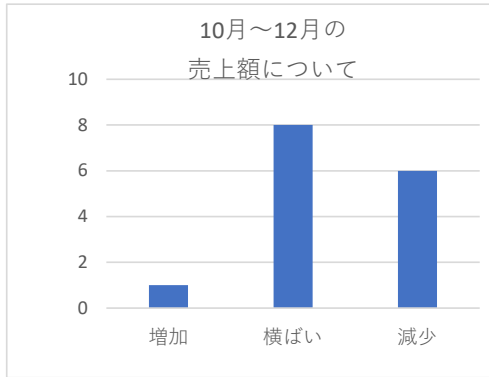
1.需要の低迷	5
2.販売価格の低下	0
3.原材料の高騰	9
4.人件費の増加	0
5.取引条件の悪化	0
6.同業者との競争激化	4
7.人材確保難	4
8.経営者の高齢化	6
9.後継者難	3

令和5年度 景気動向調査結果（卸・小売業）

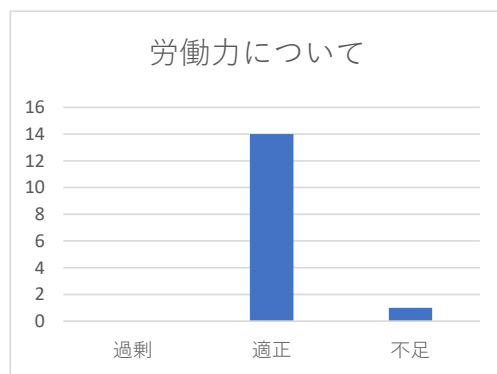
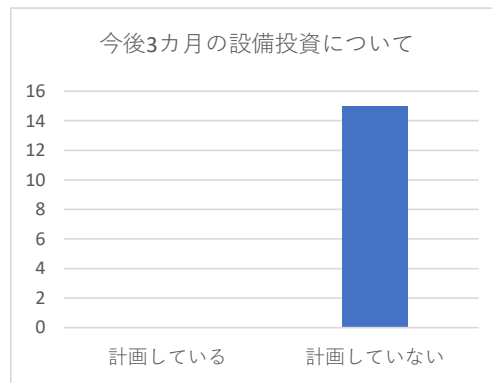
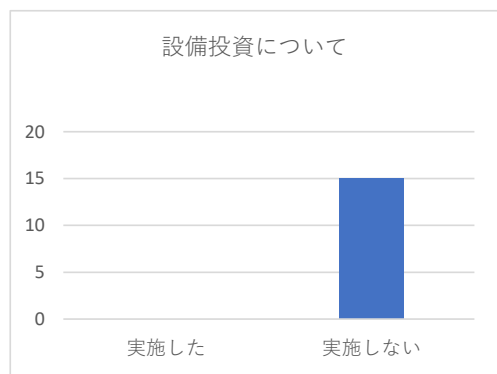
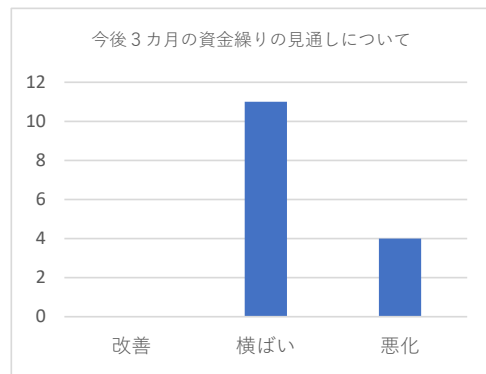
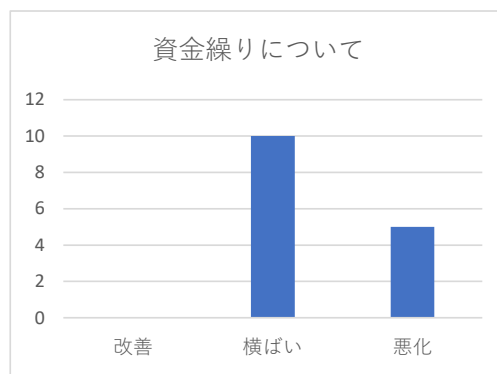
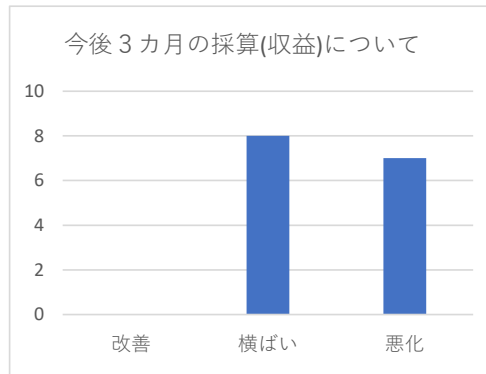
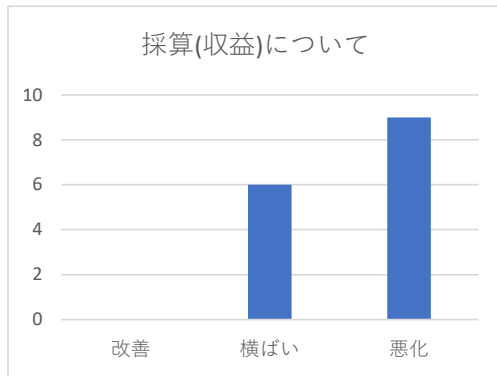
実施時期 令和6年 1月 15日～ 30日

調査方法 職員によるヒアリング調査

回答数 15者



(卸・小売業)



経営課題

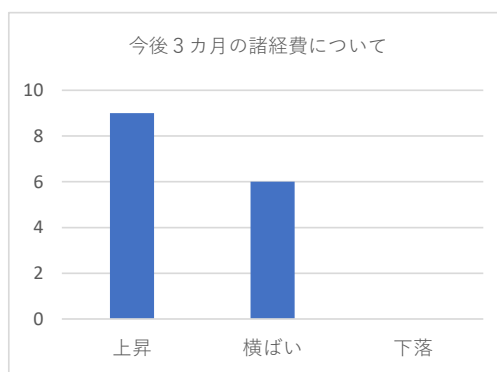
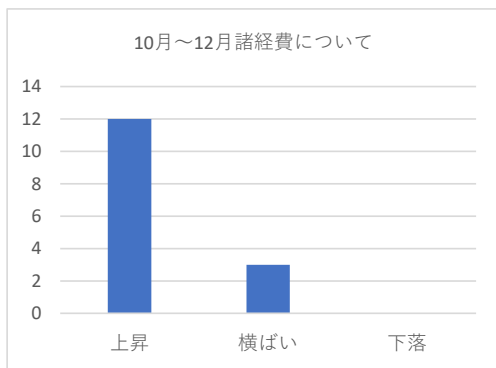
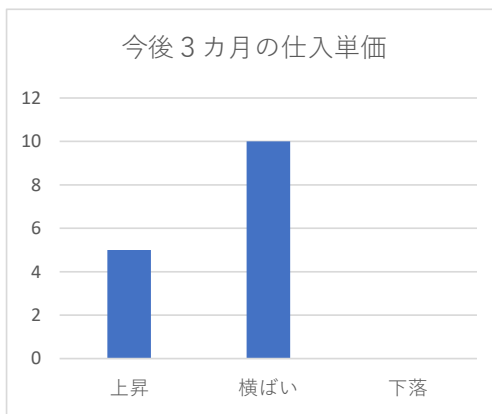
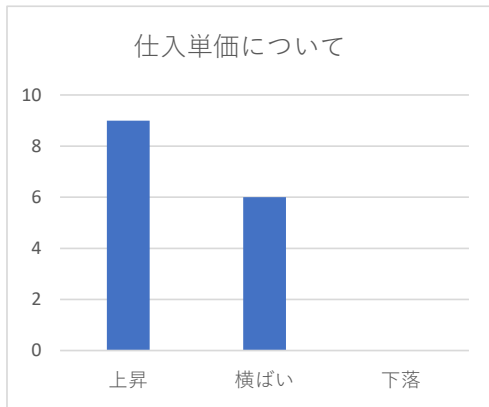
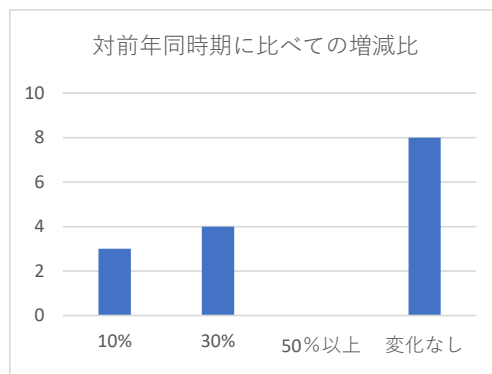
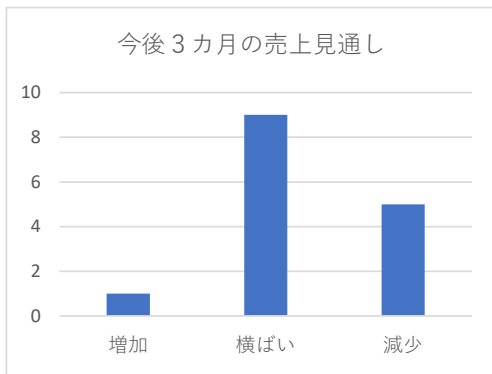
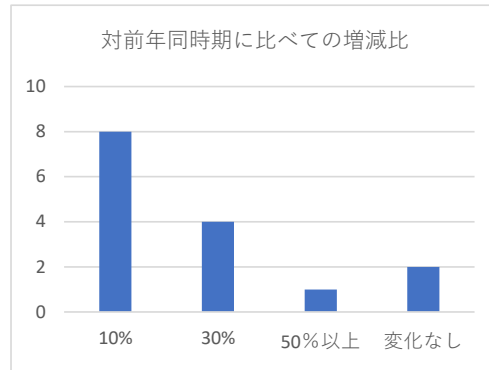
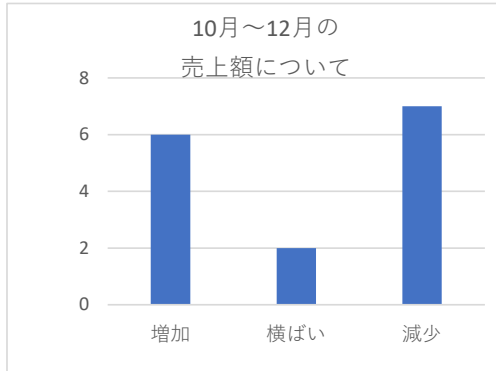
1.需要の低迷	8
2.販売価格の低下	0
3.原材料の高騰	9
4.人件費の増加	0
5.取引条件の悪化	0
6.同業者との競争激化	1
7.人材確保難	0
8.経営者の高齢化	7
9.後継者難	2

令和5年度 景気動向調査結果（製造業）

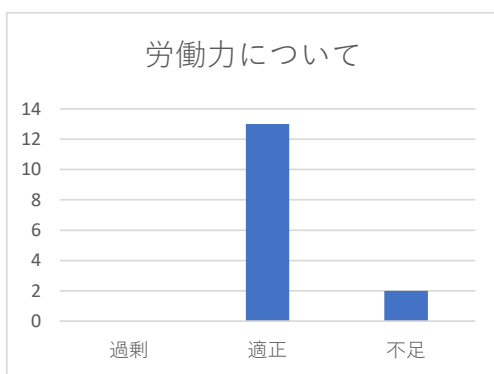
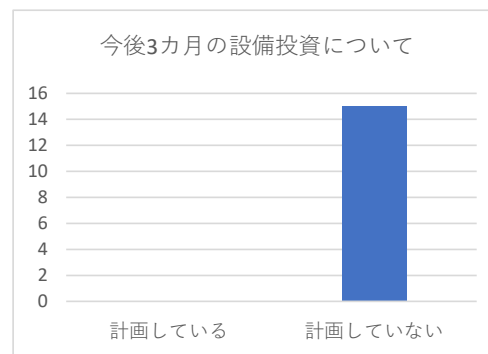
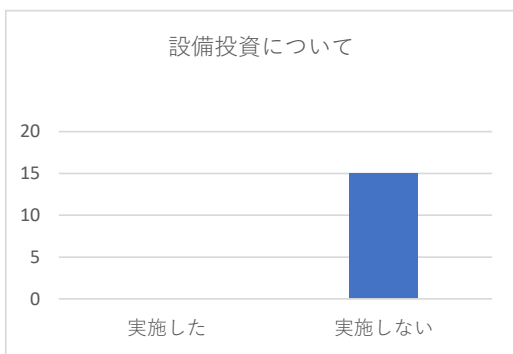
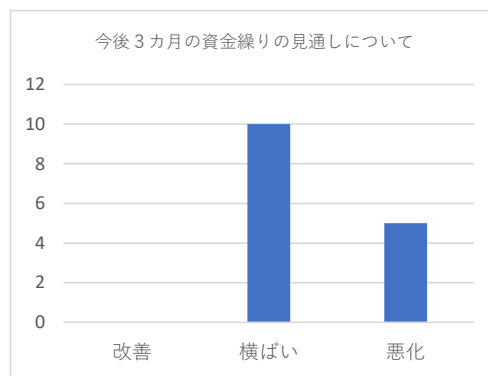
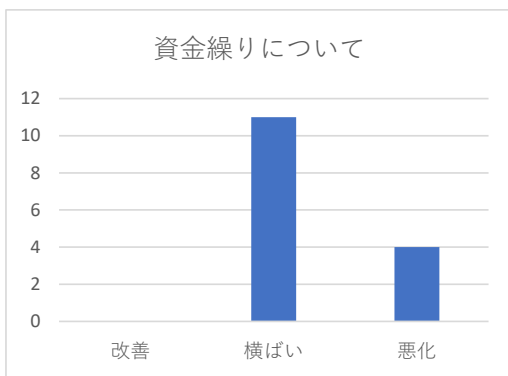
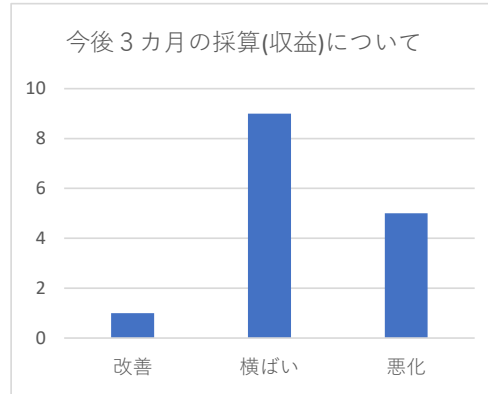
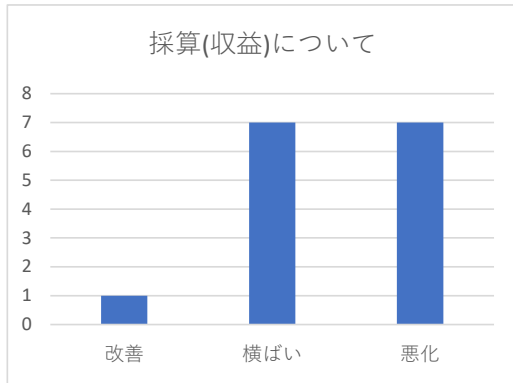
実施時期 令和6年 1月 15日～ 30日

調査方法 職員によるヒアリング調査

回答数 15者



(製造業)



経営課題

1.需要の低迷	8
2.販売価格の低下	1
3.原材料の高騰	9
4.人件費の増加	1
5.取引条件の悪化	0
6.同業者との競争激化	0
7.人材確保難	0
8.経営者の高齢化	7
9.後継者難	2

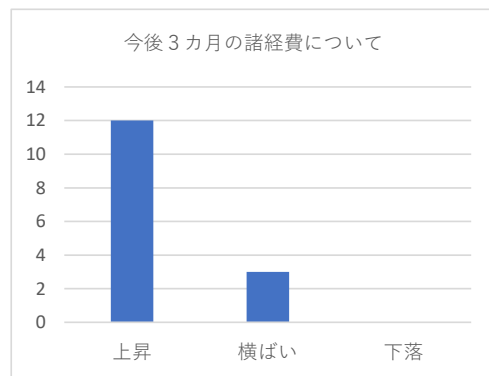
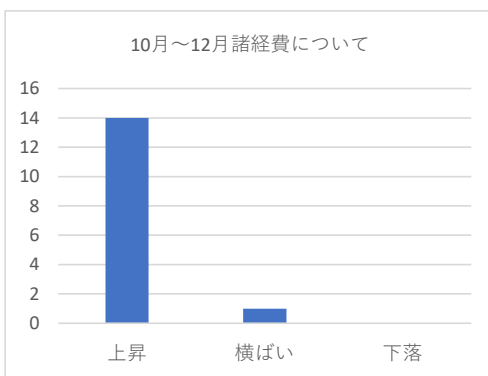
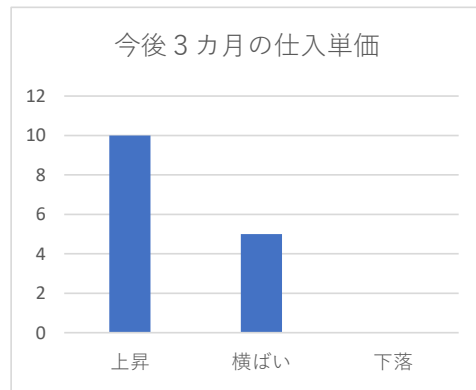
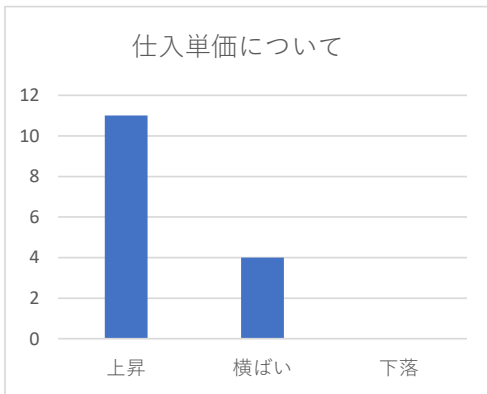
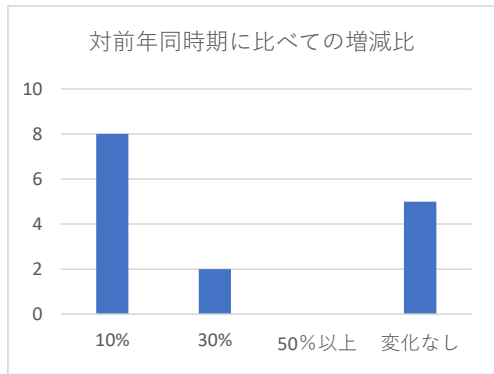
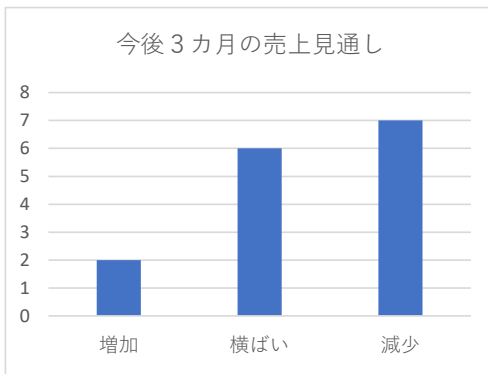
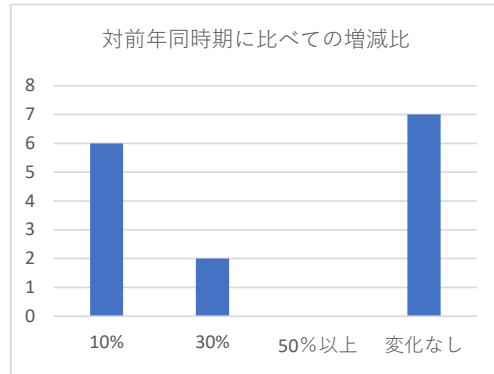
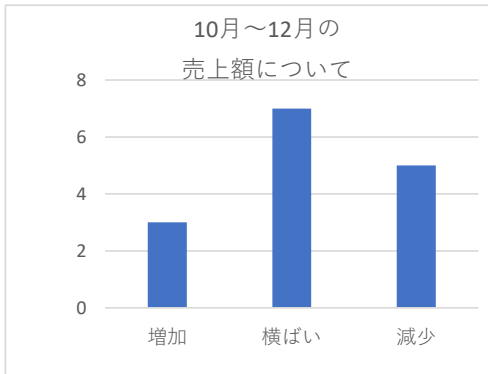


令和5年度 景気動向調査結果（サービス）

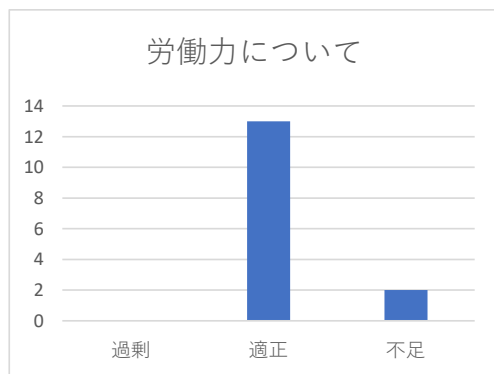
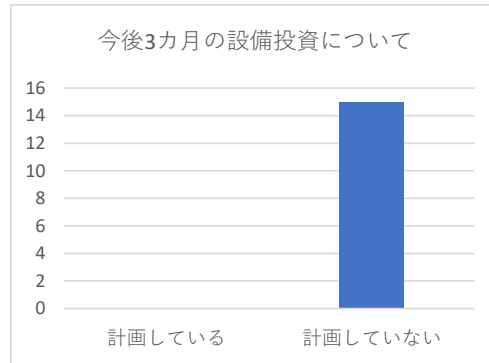
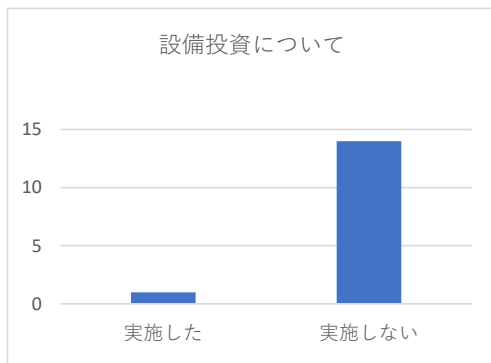
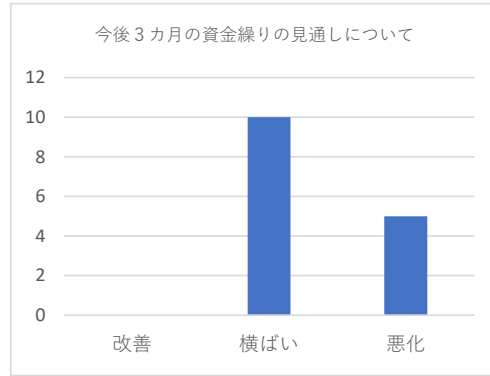
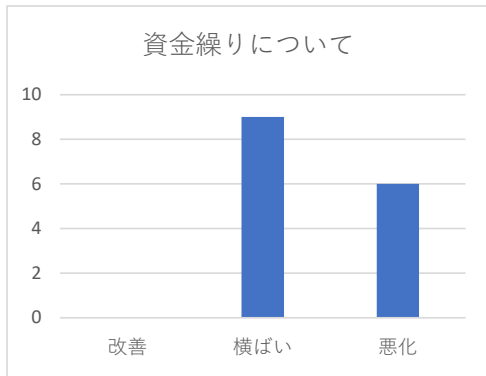
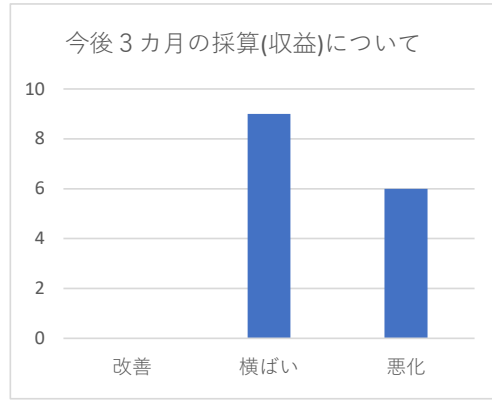
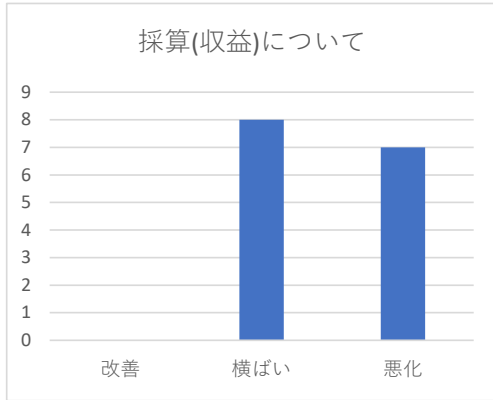
実施時期 令和6年 1月 15日～ 30日

調査方法 職員によるヒアリング調査

回答数 15者



(サービス業)



経営課題

1.需要の低迷	0
2.販売価格の低下	0
3.原材料の高騰	6
4.人件費の増加	1
5.取引条件の悪化	2
6.同業者との競争激化	2
7.人材確保難	0
8.経営者の高齢化	6
9.後継者難	9